# $^{\circ}24 - ^{\circ}25$ Welcome To Being a ClubSigner

UVM SGA



# Agenda

### Topics Covered:

People to Know

Club Operations

Financial Basics

Provide understanding of introductory information needed to be a clubsigner and successful club leader

### Goal of the Training:

### People to Know!





SGA Business Associate sgapayments@uvm.edu



Bethany Wolfe

SGA Business Manager Advisor to the Finance Committee Bethany.Wolfe@uvm.edu

Ana Sola Associate Director for SGA Operations Advisor to the Club Affairs Committee Ana.Sola@uvm.edu



Matt Sorenson SGA Treasurer sga.finance@uvm.edu



McKenna Halvorson

**Club Affairs Committee Chair** sgaclubs@uvm.edu

### Jshauna Tilton



### Meg McCormack SGA Office Coordinator Manages SGA Galaxy Space uvmsga@uvm.edu



Eloise Murphy **Finance Committee Chair** sga.finance@uvm.edu

# Helpful Terms

### <u>SGA Galaxy Space:</u>

- Open to all

### <u>Clubsigner:</u>

- The president and treasurer of your club
- Could have 3rd (ex: VP)

### RSO:

- Recognized Student Organization
- A club!

### <u>Gormley:</u>

• SGA's conference room in the back left of the Galaxy Space

### <u>Supplemental Funding:</u>

• Money set aside for unexpected or unbudgeted costs or expenses that is available to be requested on a rolling basis (ex: Nationals, Gas, broken equipment, etc.)

• SGA's office in the 3rd floor of the Davis Center to the right of Henderson's

- Communicate with SGA
- Watch all training/tutorials on SGA Website
- Attend all mandatory trainings
- Fill out SGA forms on time
- Maintaining a positive culture within your organization
- updating constitution as necessary Have financial signing authority of your organization
- Only ones that can submit spending requests + purchase orders/credit cards
- Maintain club financial records Request budgets + supplemental funding

# ClubSigner Responsibilities

- FYI: You cannot serve in this role while abroad please let us know if you
  - are going abroad

 $\circ$  expectations, participation,

# Big Action Items by Month

### May-July

- Supplemental Requests close 5/3 at 12pm
- Spending Requests close 5/3 at 4:30pm
- Club Sports practice requests due in May
- Re-registration opens
  April 30th

### August

- New StudentOrientation
  - ActivitiesFest
  - Registration due August 20th
- ActivitiesFest
  Registration due
  August 27th

### September

- Re-registration is due September 1st
- Check your email
- Mandatory
  - ClubSigner
  - Training on the
  - 9th of September
  - from 4-6

### Late Fall

Mandatory Budget
 Workshop

# Big Action Items by Month

December

Winter Check In due before
 winter break

Early Spring

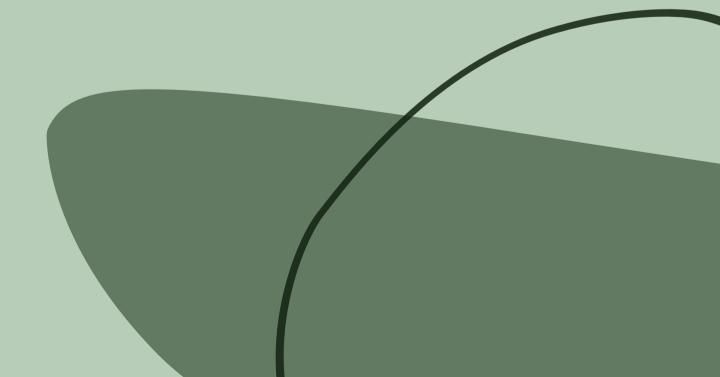
Budget review
 process for FY'26

### April

- ClubSigner
  Changeover Form
  due April 18th
- Mandatory
  ClubSigner
  Training on the
  28th

## Finance Basics

- Fiscal year runs from <u>July 1st to June 30th</u> of the following year
- Each Club has <u>3 accounts</u> with SGA
  - <u>130</u> Account Budgeted Account
    - Funds from SGA (budgeted or supplemental)
    - Funds can only be spent on what they were requested for
    - Funds do not carry over year to year
  - <u>131</u> Account Fundraised Account
    - Funds fundraised by your club
    - Spending up to ClubSigner discretion
    - Funds carry over year to year
  - <u>311</u> Account Gifts and Donations Account
    - Held by the UVM Foundation
    - Can be spent at the ClubSigner discretion
    - Funds carry over year to year



# Supplemental Requests 101

<u>Step 1:</u> Submit your request on UVM Clubs

<u>Step 2:</u> Supplemental Meeting gets scheduled and held

<u>Step 3:</u> Finance Committee meets to discuss allocations

<u>Step 4:</u> with explanation

<u>Step 5:</u> account

## Allocation posted to UVM Clubs

Money is posted to your 130

### NOTE:

Separate form for gas vs other supplemental requests Requests close Friday 05/03

## EMS

HOME

MY EVENTS

**EVENTS** 

LOCATIONS

Request ASL or CART

Classroom Lookup Te Event Planning Tools Facilities and Ground

Catering Guidelines

UVM Dining

BROWSE

LINKS

CREATE A RESERVATI

1. Space Reservation Portal managed by the Davis Center and University Event Services (UES)

- 2. New ClubSigners will be updated by the Davis Center and UES throughout the summer. More likely, you will not be able to make reservations until after July 18.
- 3. Changes to ClubSigners can take weeks to be fully updated in EMS, so please only update if absolutely necessary!
- 4. For athletic spaces, please contact Ana Sola!
- 5. Club Sports
  - a.CANNOT book practices in Athletics spaces or Mann Hall yourselves
    - i. Schedules will be built in August on a rolling basis and in the order that they were receivedii. For competitions, contact Ana Sola

ION	My Reservation Templates			
	Request a Room	book now	about	
	Request an Outdoor Space	book now	about	
services f				
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ool				
i				
ds Use Policy				
itality and				

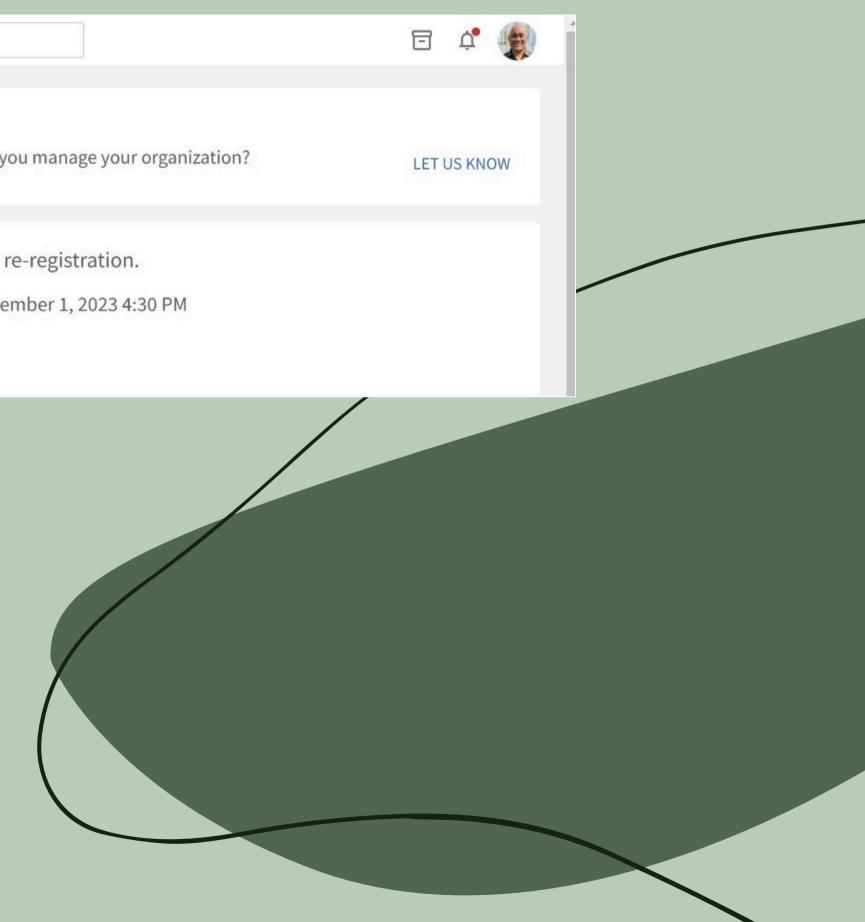


## Annual RSO Re-Registration Process

≻ CLUBS		Q Search	
UVM Accounting Club Primary Contact: Kylie Pierce		Help us improve this page What other information would help you manage your	
Total Memberships	100	This Organization is eligible for re-registration. Submission is due by Friday, September 1, 2023 4:3	
Organization Tools	^	RE-REGISTER THIS ORGANIZATION	

### Steps:

- 1. Go to your RSO's UVM Clubs page
- 2. Select "Manage Organization"
  - a.update organizational profile
  - b.update profile picture
  - c.organizational roster
  - d.annual risk assessment
  - e. constitution upload
- 3. Annual Registration will begin April 30th



### Driver Certification: New Driver

1. If you are not driver certified, we recommend you get driver certified over the summer 2. July 1st: Van Certification Enrollment Period Begins a. You will need your driver's license number to apply, so they can run a background check b. After application, an automatic email will be sent with next steps 3. July 30th: Must have completed 4-hour driver certification training (instructions sent by email) by this date to guarantee certification by August 30th

To start this process: Search UVM Driver Certification or click Driver Certification at the top to get redirected to the website

Driver Certficaiton can take up to 30 days to complete the certification process! Please allow enough time between training + date you need a vehicle

#### Tip

Check with your personal insurance provider to see if you receive a discount for passing this certification process

## ActivitiesFest



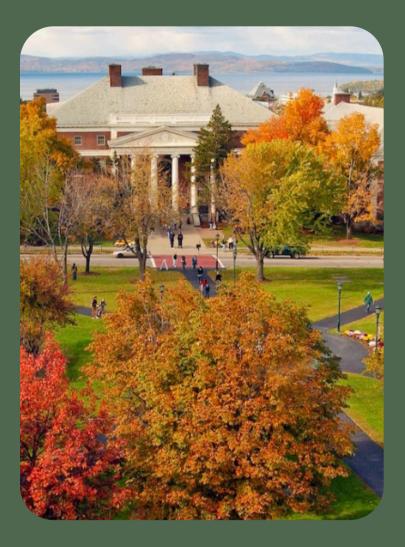


### New Student ActivitiesFest

The week before school starts

ActivitiesFest

September 3-5



### Cats Reconnect

2-3 weeks after

## Useful Websites

### SGA ClubSigners Website

your organization

### **UVM Clubs**

- RSO management

### EMS

- Reservations for space on campus except for athletic spaces
- Athletic Spaces are made by contacting Ana Sola

UVM Bored

**Events Calendar** 

• SGA ClubSigner Manual, links, other resources for assistance in running

• Forms for finances, club signer changeover, and advisor agreements • Can be utilized for information about club for prospective members ex: contact info for club signers, location/time of meetings

## Additional Opportunities!



- 1. GroupMe
- 2. Join our meetings during public forum (7pm in the Livak Ballroom)!
- 3. Follow @uvmsga
- 4. Follow @uvmclubs (we will promote your club if
  - you reach out!)

## What You Need to Know Right Now

- 1. Re-register your organization starting April 30th
- 2. Start the driver certification process
- 3. Write down the dates for ActivitiesFest
  - a. New Student Orientation ActivitiesFest(August 24th 1-4 pm)\*TIME TBD\*
  - b. Week of Welcome ActivitiesFest (September 3-5 11am-2pm)
  - c. Cats Reconnect (2-3 weeks after Week of Welcome (4) Elo ActivitiesFest)
- Supplemental Funding for '23-'24 closes Friday, May 3rd

a.Reopens in July

5. Heads up! The SGA "cage" will be organized this

summer

a.SGA is starting a requirement for club materials to be sorted through every semester starting next year

### Who to Contact:

(1, 3) McKenna (sgaclubs@uvm.edu)(4) Eloise or Matt (sga.finance@uvm.edu)(5) (uvmsga@uvm.edu)

## Attendance Form:



