

Vermont Dairy Update June 2024

A new look is coming to the Dairy Update! Stay tuned for a fresh newsletter look coming in July. Have suggestions for topics you'd like to see included in our new update? Send them to <u>whitney.hull@uvm.edu</u>. You can stay up to date on all our events, as well as find past issues of our Dairy Update at our <u>website</u>.

Dairy News and Updates

Third dairy farmworker diagnosed with H5N1; more herd status testing options available

Last week, the U.S. Centers for Disease Control and Prevention (CDC) confirmed a third human case of highly pathogenic avian influenza (HPAI) A (H5 virus infection). This is the second human case recorded in Michigan. In addition to the first human case in Texas, these are all dairy farmworkers and are connected to the outbreak of A(H5N1) in dairy cattle. The first two cases reported eye symptoms (conjunctivitis), while this most recent case reported eye discomfort along with more typical symptoms of acute respiratory illness associated with influenza virus infection. Since these cases are workers from separate dairy farms, and no other workers at the same farm have reported symptoms, there is no indication of person-to-person spread of A(H5N1) viruses at this time, and the risk to the general public remains low. Because all three cases had direct contact with infected cows, cow-to-person spread is likely, and dairy farmworkers with exposure to infected or potentially infected animals should take precautions.

The USDA is adding an additional \$824 million in emergency funding from the Commodity Credit Corporation (CCC) to help ensure the Animal and Plant Health Inspection Service (APHIS) can continue to provide critical rapid response activities. The funding will support anticipated diagnostics; field response activities; premovement testing requirements; other necessary surveillance and control activities; surveillance in wildlife for APHIS; the Agricultural Research Service's (ARS) work in developing vaccines for HPAI in cattle, turkeys, pigs and goats; and ARS and the Food Safety inspection Service's food safety studies.

Additionally, the USDA is launching a new Voluntary H5N1 Dairy Herd Status Pilot Program to give dairy producers more options for testing and animal movement related to the federal order that went into effect on April 24. Once APHIS identifies states to participate in this pilot phase, dairy producers from those states will have the option to enroll their herds for a modified testing plan. Herds that test negative for H5N1 for three consecutive weeks using on-farm bulk tank milk samples or similar representative milk samples tested at a NAHLN laboratory will be able to move animals without additional premovement testing currently required under the federal order. These producers must also comply with continued regular weekly monitoring and testing of the herd for H5N1. Interested producers from states participating in this pilot can enroll by contacting their APHIS area veterinarian in charge or state veterinarian and signing a Herd Monitoring Plan agreement.

Source: Progressive Dairy

UVM Extension-Dairy Cattle Updates and Resources

UVM Extension-HPAI H5N1 In Dairy Cattle: Update and Federal Order Guidelines for Interstate Movement of Dairy Cattle

UVM Extension-Highly Pathogenic Avian Influenza H5N1 in U.S. Dairy Herds

USDA APHIS-Highly Pathogenic Avian Influenza (HPAI) Detections in Livestock

National Milk Producers Federation-HPAI Resources

Vermont Agency of Ag-HPAI Guidance

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Northeast Production Trends and Price Forecast

May 28, 2024

| | COMPONENT PRICES PER POUND BUTTER OTHER | | BOSTON | BOSTON BLEND PRICE | | Class | Price | Class III Class IV | DMC | | | |
|--------|--|---------------|--------|--------------------------|---------|---------|---------|--------------------|---------|---------|---------|---------------------|
| | FAT | PROTEIN | SOLIDS | PPD/cwt. | @3.5 bf | 1 | П | ш | IV | Futures | Futures | Margin ¹ |
| APR-24 | \$3.33 | \$0.83 | \$0.24 | \$4.59 | \$20.09 | \$22.43 | \$21.23 | \$15.50 | \$20.11 | \$15.50 | \$20.11 | \$9.89 |
| MAY-24 | \$3.46 | \$1.71 | \$0.22 | \$2.35 | \$20.81 | \$21.71 | \$21.48 | \$18.45 | \$20.55 | \$18.57 | \$20.57 | \$10.68 |
| JUN-24 | \$3.57 | \$2.01 | \$0.23 | \$1.98 | \$21.79 | \$23.33 | \$21.69 | \$19.80 | \$21.20 | \$19.89 | \$21.25 | \$10.43 |
| JUL-24 | \$3.59 | \$1.53 | \$0.24 | \$3.27 | \$21.80 | \$24.46 | \$21.99 | \$18.51 | \$21.37 | \$20.06 | \$21.64 | \$10.46 |
| AUG-24 | \$3.63 | \$1.49 | \$0.25 | \$3.24 | \$21.84 | \$23.91 | \$22.20 | \$18.59 | \$21.58 | \$19.97 | \$21.95 | \$10.59 |

Source: Agri-Mark Weekly Update https://agrimark.coop/PDFs/AM Weekly Updates.pdf

Milk Cows and Production - Northeastern States and 24 Selected States: During April 2023 and 2024

[May not add due to rounding]

| | Milk o | cows ¹ | Milk pe | er cow ² | М | ilk production ² | |
|----------------|--------------|-------------------|------------------|---------------------|------------------|-----------------------------|-----------|
| State | | | | | | | Change |
| | 2023 | 2024 | 4 2023 2024 2023 | | 2023 | 2024 | from |
| | | | | | | 2023 | |
| | (1,000 head) | (1,000 head) | (pounds) | (pounds) | (million pounds) | (million pounds) | (percent) |
| New York | 630 | 630 | 2,130 | 2,130 | 1,342 | 1,342 | - |
| Pennsylvania | 466 | 465 | 1,835 | 1,830 | 855 | 851 | -0.5 |
| Vermont | 118 | 115 | 1,820 | 1,800 | 215 | 207 | -3.7 |
| | | | | | | | |
| 24-State Total | 8,941 | 8,886 | 2,056 | 2,064 | 18,386 | 18,341 | -0.2 |

- Represents zero.

¹ Includes dry cows. Excludes heifers not yet fresh.

² Excludes milk sucked by calves.

Prices Received for All Milk - Northeastern States and United States: March 2024 with Comparisons

[Before deduction for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies]

| State | March | 2023 | Februar | y 2024 | March 20 | arch 2024 | |
|---------------|-------------------|-----------|-------------------|-----------|-------------------|-----------|--|
| State | Price | Fat test | Price | Fat test | Price | Fat test | |
| | (dollars per cwt) | (percent) | (dollars per cwt) | (percent) | (dollars per cwt) | (percent) | |
| New York | 22.10 | 4.23 | 22.00 | 4.30 | 22.40 | 4.28 | |
| Pennsylvania | 21.90 | 4.14 | 21.90 | 4.19 | 21.70 | 4.19 | |
| Vermont | 22.20 | 4.23 | 22.40 | 4.36 | 22.80 | 4.35 | |
| | | | | | | | |
| United States | 21.00 | 4.19 | 20.60 | 4.30 | 20.70 | 4.28 | |

Source: NASS Monthly Milk Production Report-Northeastern Region

Vermont Dairy Cow Operations by County – 2024

| County | Jan. | Feb. | March | April | May | % Change prior month |
|------------|------|------|-------|-------|-----|-------------------------|
| Addison | 76 | 77 | 76 | 74 | 75 | 1.35% |
| Bennington | 8 | 8 | 8 | 7 | 7 | 0.00% |
| Caledonia | 40 | 40 | 40 | 38 | 38 | 0.00% |
| Chittenden | 24 | 24 | 24 | 24 | 25 | 1.04% |
| Essex | 9 | 9 | 9 | 7 | 7 | 0.00% |
| Franklin | 93 | 93 | 93 | 94 | 92 | -2.13% |
| Grand isle | 8 | 8 | 8 | 8 | 8 | 0.00% |
| Lamoille | 20 | 20 | 20 | 20 | 19 | -5.00% |
| Orange | 44 | 44 | 45 | 44 | 44 | 0.00% |
| Orleans | 78 | 78 | 78 | 75 | 74 | -1.33% |
| Rutland | 32 | 31 | 30 | 32 | 31 | -3.12% |
| Washington | 17 | 17 | 17 | 17 | 17 | 0.00% |
| Windham | 18 | 18 | 18 | 19 | 19 | 0.00% |
| Windsor | 19 | 18 | 18 | 18 | 18 | 0.00% |
| TOTAL | 486 | 486 | 484 | 477 | 474 | -0.62% |

Ave. # dairy farms-2020 - 636, 2021 - 583 & 2022 - 549, 2023 - 503

Dairy Cow Farms by Size – Milking cows

| | LFO – over 700 | MFO – 200 – 699 | SFO –under 200 | Total |
|------|----------------|-----------------|----------------|-------|
| 2020 | 35 | 100 | 198 CSFO – 501 | 636 |
| 2021 | 35 | 95 | 216 CSFO - 453 | 583 |
| 2022 | 35 | 91 | 215 CSFO – 424 | 549 |
| 2023 | 35 | 84 | 208 CSFO - 376 | 495 |

CSFO as of January 31, 2018. Certified Small Farms have 50 - milking cows to 199 cows.

This table represents the number of locations producing milk, not the number of farm operations within a specific size classification as some operations produce milk at more than one location.

Vermont Dairy Data-10 year Summary

| Category | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 Q1 |
|--|-----------------|----------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------------|------------------|
| Ave. Milk Price | \$23.63 | \$16.49 | \$15.25 | \$16.78 | \$15.44 | \$17.46 | \$16.45 | \$17.23 | \$24.49 | \$20.07 | \$19.08 |
| Class III price | \$22.34 | \$15.80 | \$14.87 | \$15.92 | \$14.61 | \$16.96 | \$18.16 | \$17.08 | \$22.03 | \$17.02 | \$15.86 |
| DMC Margin- FSA | \$0.00 | MPP/MCP Margin level | \$8.01 | \$9.68 | \$7.53 | \$9.60 | \$9.65 | \$6.92 | \$10.80 | \$6.70 | \$9.19 |
| # of VT Cow Dairy Farms | 880 | 853 | 838 | 796 | 725 | 677 | 636 | 583 | 550 | 503 | 485 |
| Milk Production USDA | 2.672 b lbs. | 2.666 b lbs. | 2.724 b lbs. | 2.728 b lbs. | 2.680 b lbs. | 2.695 b Ibs. | 2.602 b lbs. | 2.566 b lbs. | 2.553 b lbs. | 2.55 b lbs. | 625 mil. Lbs. |
| Ave. # of cows in VT USDA | 132,000 | 132,000 | 130,000 | 128,667 | 126,833 | 125,583 | 122,167 | 119,667 | 117,667 | 117,000 | 116,000 |
| Ave. # of cows/ farm | 150 | 155 | 155 | 162 | 175 | 185 | 192 | 205 | 216 | 234 | 239 |
| Certified Organic Cow Dairy Farms | 184 | 184 | 203 | 199 | 190 | 187 | 169 | 162 | 154 | 125 | 118 |
| Off-Farm Dairy Processors | 58 | 64 | 78 | 79 | 83 | 88 | 87 | 88 | 88 | 88 | 92 |
| On-Farm Dairy Processors | 62 | 71 | 67 | 68 | 63 | 66 | 67 | 70 | 70 | 70 | 72 |
| Total Dairy Processors | 120 | 135 | 145 | 147 | 146 | 154 | 154 | 158 | 158 | 158 | 164 |