Full Project Detail with Rhode Island-Specific Details Included Collaborative Research: North East Cyberinfrastructure Consortium NSF EPS# 0918061 Final Reporting period — September 1, 2011 – August 31, 2012

Report Sections:

Project Summary -

The North East Cyberinfrastructure Consortium has finished its third year of Track-2 funding. In this report we summarize our overall progress and progress for Year 3.

In 2006, we began to organize as the five North Eastern EPSCoR states (ME, NH, VT, RI, DE) around cyberinfrastructure. The box below describes the state of cyberinfrastructure in 2008 by which time we had developed the North East Cyberinfrastructure Consortium to

Summary of NECC - Regional Cyberinfrastructure Landscape and Barriers

- Compute resources seem adequate but network connectivity and cyberinfrastructure personnel are lacking.
- All states have important science drivers that depend upon connectivity, but regional
 collaborations in areas of shared strength are lacking. The areas of highest potential for
 regional efforts are Marine and Watershed Environmental Research, and Bioinformatics.
 (We describe a plan for catalyzing regional collaborations for these fields in Section III.)
- Visualization is well developed in Delaware, New Hampshire and Maine. The growing volume of data from simulations, computations and observatories is projected to outstrip the capacity of individual institutions in the region.
- Connectivity is poor between the four New England consortium members and within Delaware. ME, NH, RI and VT rely upon commodity, sub-gigabit services that are susceptible to single-point failures. Smaller institutions within DE Delaware State University and Wesley College) need to establish redundant connection to regional networks. All consortium members need to strengthen the capacity and capability of cyber-knowledgeable faculty and staff. The combination of poor connectivity and personnel provides barriers to accessing national HPC resources and limits the potential of virtual organizations and collaborators.
- All consortium members are trying to address cyberinfrastructure needs by heavily leveraging resources through other grant sources such as IDeA funds and state funds.

position ourselves for grant opportunities that would help us to address our cyber deficits.

The Track-2 collaborative proposal submitted in January 2009 was designed to address these barriers in order enable our researchers to access and share data and compute resources that will make them more competitive and allow their research to have a broader impact on society.

Summary of our goals:

Provide cyberinfrastructure for research and education in the North East EPSCoR region by creating fiber networks within and between jurisdictions;

Establish regional distributed data centers to support cyber-enabled research

Develop human infrastructure to create a virtual organization for distributed bioinformatics and data analysis;

Launch pilot cyber-enabled research projects to develop the regional expertise to analyze genomics data, especially deep sequencing data, in a distributed manner;

Encourage pilot projects to foster collaborations around water research across the region for future collaborations;

Establish collaborations on cyber education in order to foster cyber-knowledgeable workforce development, diversity and outreach;

Leverage resources to accomplish our goals

General progress over three years:

Intellectual Merit:

The fiber installation and upgrade projects are finalized in four of the five states (VT, ME, RI and DE); the NH installation is close to completion

Data centers are now functional in Maine and Delaware

We carried out collaborative projects in metagenomics of toxic algal blooms in the region and the little skate genome to build the virtual organization that allows us to analyze data remotely in a distributed and highly collaborative manner – learning and training opportunities

Pilot project awards were made to inspire novel collaborations on water and cyber-enabled research in the NECC region

NECC fosters novel collaborations that would not have happened without NECC and its cyberinfrastructure

Broader Impact:

We collaborated on the Watershed Project to leverage the water education outreach programs in the Region for workforce development and diversity

We trained many students and faculty in genome annotation using the Little Skate genome that was part of our research

We created cybertools for educational use in training in bioinformatics and genome annotation in particular

We have examples of small businesses retained because of the new fiber and promise of fiber

A sample of novel aspects (what we can do now that we could not do before):

Cyber-enabled research collaborations that require NECC resources.

The Open Access shared database resource for eukaryotic metagenetics research (NH, VT)

Virtual Organization for bioinformatics and data analysis (NEBC, 5 states)

EOS Webster – GIS and positional information overlaid on field sample data for water research (NH and VT)

Five state metagenome project on algal blooms that impact the state economies and that require the coordinated efforts of bioinformaticians working remotely – work flow, data storage, data management

Watershed Watch and Watershed projects collaborate in RI and NECC at large

A new NHCOBRE grant is developing a HPC network among the five states for work on large quantitative biological data sets; this network would not be possible without the NECC fiber network

In Vermont, a web based company chose to remain in Vermont because of the bandwidth now available from the vendor that installed the fiber network to Albany for NECC; other businesses now use the commodity fiber that was installed parallel to our NECC fiber

Intellectual Merit for Three Years of Progress-

The Little Skate Genome

The genome of Leucoraja erinacea, the Little Skate, is being sequenced in a collaborative effort among NECC members. The Little Skate is a chondrichthyan fish that evolved approximately 450 million years ago. It is one of the most primitive jawed vertebrates with paired limbs. As such it is used as a model organism for the study of the origin and evolution of developmental processes, as well as human physiology, immunology, toxicology and other fields.

The lack of detailed genomic information has held back research on the Little Skate. The only reported chondrichthyan genome sequence is a very low coverage draft of the non-elasmobranch elephant shark. Therefore, the NECC's completion of the Little Skate genome provides an important tool for researchers.

The genome of the Little Skate is slightly larger than the human genome. While much technical progress has been made in the ability to generate large amounts of sequencing data from DNA with massively parallel sequencing instruments, the assembly of this data into a draft genome is a very labor intensive process requiring a broad range of expertise.

The draft assembly from NECC and underlying DNA sequences were instrumental in discoveries published in Science and Proc. Natl. Acad. Sci. (King et al., 2011a,b). Randall Dahn and collaborators at Mount Desert Island Biological Laboratory reported genomic deletion of the entire HoxC cluster in the Little Skate, (Leucoraja erinacea). Additional data suggested loss of the HoxC cluster in elasmobranch fishes and evidence of the deletion of a Hox cluster in vertebrates. The authors used the draft assembly of the Little Skate to confirm genomic deletion of the HoxC cluster rather than transcriptional silencing. Although the assembly is ongoing, the immediate utility of the data bolsters the ongoing efforts of the Little Skate Genome project.

Annotation of draft genomes is an integral part of genome sequencing projects. It is often a bottleneck to wide spread use of the genome due to the labor intensive nature of the work. In anticipation of this, the North East Bioinformatics Collaborative (NEBC, part of the NECC) implemented three Little Skate Genome Annotation Jamborees. These week-long, hands on intensive workshops were designed to provide the skills necessary to annotate a genome. The culmination of this effort was a five state contest in which former workshop participants were asked to independently annotate the mitochondrial genome of the Little Skate. This highly successful project resulted in near unanimous annotations, confirming the training received by all participants. This work resulted in a publication linking the workshops, workforce development and the concerted regional collaborative research effort behind them (Wang et al., 2012).

King BL, Gillis JA, Carlisle HR, Dahn RD. A natural deletion of the HoxC cluster in elasmobranch fishes. Science. 2011 Dec 16;334(6062):1517. PMID: 22174244

Schneider, I., I. Aneas, A.R. Gehrke, R.D. Dahn, M.A. Nobrega, and N.H. Shubin, Appendage expression driven by the Hoxd Global Control Region is an ancient gnathostome feature. Proceedings of National Academy of Sciences, USA, 2011. 108(31): p. 12782-6. PMCID:PMC3150877

Wang Q, Arighi CN, King BL, Polson SW, Vincent J, Chen C, Huang H, Kingham BF, Page ST, Rendino MF, Thomas WK, Udwary DW, Wu CH; North East Bioinformatics Collaborative Curation Team. Community annotation and bioinformatics workforce development in concert-Little Skate Genome Annotation Workshops and Jamborees. Database (Oxford). 2012 Mar 20;2012:bar064. Print 2012. PMID: 22434832

Metagenomes of Cyanobacterial Blooms

Lakes, estuaries and bays in VT, NH, ME and RI are plagued by algae blooms composed of cyanobacteria species and, frequently, the toxins they produce. These effects of these blooms range from irritating nuisances to health threats to animals and humans. These health threats also have a negative impact on tourist-based economies that are crucial in the northeast region.

Metagenomics is the determination of genome sequences from a community by shotgun sequencing directly from an environmental sample, such as a water sample. Metagenomics gives a composite snapshot of the population, and provides insights into both species identification and genetic functional potential. This method allows the identification of micro-organisms that are not easily cultured, without prior hypotheses of which ones are present.

The conditions that favor cyanobacterial blooms and subsequent production of toxins are not well understood. The data generated by the NECC metagenome pilot project provide a baseline survey of algal blooms over time from five water bodies in the North East. This new knowledge will provide insight into the diversity of populations present over the time course of blooms, as well as the genetic potential of the species present.

Lakes subject to algal blooms were sampled from five geographic locations across the NECC over a fourteen week period in the summer of 2010. Samples were shipped to Vermont where they were analyzed for Microcystin levels by ELISA. 16S amplicons were sequenced from three time points in all locations using Roche 454 pyrosequencing. Additionally, three time points from Lake Champlain at Highgate Springs, Vermont were subjected to full metagenome sequencing on an Ilumina Hiseq instrument resulting in 2.9B paired-end reads. A manuscript describing this metagenomic study is close to submission. Taxonomic profiling analysis of 16S amplicons and functional profiling of the Highgate Springs samples is still ongoing.

Broader Impacts for Three Years of Progress-Little Skate Annotation Workshops and Jamborees

The NECC Little Skate Genome project serves multiple roles: promoting scientific goals of characterizing a potential biomedical model, demonstrating and further building our Delaware and NECC cyberinfrastructure, and acting as a platform for training cyberknowledgeable scientists in our states.

In support of the mission to create a cyber-knowledgeable life science workforce, the Little



Fig 2: The May 2011 NECC Annotation Workshop at UD

Skate Genome project has successfully completed three intensive weeklong workshops to train students in bioinformatics for the purpose of annotating the Little Skate Genome. The workshops were hosted by the Center for Bioinformatics and Computational Biology (CBCB) at UD in May 2010, at Mount Desert Island Biological Laboratory (MDIBL) in October 2010, and UD-CBCB in May 2011 (See Figure 2), respectively (http://skatebase.org/workshops), and provided valuable training and workforce development across all five states. The annotation workshops provided a minimum of thirty-two hours of training for 56 participants, with ten instructors and fourteen guest lecturers from the NECC states.

The Genome Annotation workshop is intended to inspire a new generation of bioinformaticians. The May 2010 workshop attracted 35 attendees to UD-16 males and 19 females. The October 2010 workshop held at MDIBL attracted 25 with 14 males and 11 females. The May 2011 workshop held at UD attracted 41 attendees with 29 males and 12 females.

The mitochondrial annotation workshop

There were 29 participants total (17 male; 12 female) in the curation team:
DE: Daniel Nasko, Chandran Sabanayagam, Liang Sun Yue Wang(University of Delaware)
ME: Jacob Berninger, Stevey Mahar, Eric Tan, John J. Wilson (University of Maine at Machias) Vanessa Coats (University of Maine); Clare Bates Congdon, Jeffrey Ahearn Thompson, David J. Gagne (University of Southern Maine)

RI: Jimmy Adediran, Thomas Bregnard, Alison C Cleary, Scott Grandpre, Bethany Jenkins, Lauren Killea, Bradford Lefoley, Katherine Mccusker, Matthew Mokszycki, Megan O'Brien, J.Christopher Octeau, Steven Shelales, Edward Spinard, Jacob Stupalski, Linh Tran, Joselynn Wallace (University

of Rhode Island)

VT: Brian Cunniff (University of Vermont)

An additional series of virtually distributed Annotation Jamborees involved 29 trainees in annotating the mitochondrial genome were held in each state in September 2011. These Jamborees marked the complete assembly of the mitochondrial genome from the Little Skate, as well as the complete annotation of the various features of the mitochondrial genome, culminating in a Database journal paper entitled "Community annotation and bioinformatics workforce development in concert – Little Skate genome annotation workshops and jamborees," coauthored by all Jamboree participants, as well as a presentation at the April 2012 International Biocuration Conference in Washington, DC.

Wang, Q., C.N. Arighi, B.L. King, S.W. Polson, J. Vincent, C. Chen, H. Huang, B.F. Kingham, S.T. Page, M.F. Rendino, W.K. Thomas, D.W. Udwary, C.H. Wu, and North East Bioinformatics Collaborative Curation Team. Community annotation and bioinformatics workforce development in concert - Little Skate Genome Annotation Workshops and Jamborees. Database (Oxford), 2012. 2012: p. bar064. PMCID:PMC3308154

Cybertools

An additional aspect of the Little Skate genome sequencing project was the construction of cybertools to enable progress on this and future research collaborations between the NECC

states. In any such collaboration between distant institutions communication is the key to success. The members of the Little Skate project utilized regular weekly meetings by multipoint videoconference (Polycom) between the various participants. This provided an additional connectivity among the researchers that is often lacking with less personal forms of communication (e.g. email, telephone), allowing them to function as a team. It proved particularly useful in planning of the Little Skate genome workshops.

The project also necessitated the establishment of tools to allow for data sharing and analysis between NECC partners. In order to facilitate early activities, a number of tools leveraged the Amazon S3/EC2 cloud storage/computing infrastructure. These tools included an interface for file sharing, genome homology searches (BLAST), and cross-referencing of genomic and transcriptomic sequence identities. With the establishment of the shared data center (SDC) at the University of Delaware (with live backup at the University of Maine), these tools have begun to migrate to that permanent hardware. Currently, the data sharing tools have completely relocated to the dedicated storage server at the SDC. BLAST server capabilities have also transitioned to the SDC and are residing on a repurposed six-node cluster provided by the University of Delaware. This BLAST cluster supported the annotation activities of the third skate workshop and will continue to evolve with this and future projects.

Programmatic Terms and Conditions – Individual state's Programmatic Terms and Conditions (PTC)

Broadening Participation over 3 Years Rhode Island- Specific NECC Participant Table:

	Number	% women	% URM
Total	12	50	17
Faculty	4	25	0
Staff	3	33	0
Graduate Students	0	0	0
Undergrads	1	0	0
HS Teachers	1	100	0
HS Students	3	100	67

Institutional Engagement
NECC Wide Over Three Years
Delaware
University of Delaware
Delaware State University
Delaware Technical Community College
Wesley College
Rhode Island
University of Rhode Island
Brown University

Maine

University of Maine

University of Southern Maine

University of Augusta

University of Maine Farmington

University of Maine Fort Kent

University of Maine Machias

University of Maine Presque Isle

Bates College

Bowdoin College

Colby College

College of the Atlantic

University of New England

Unity College

New Hampshire

University of New Hamshire

Dartmouth College

Plymouth State University

Vermont

University of Vermont

Johnson State College

Green Mountain College

Johnson State College

Lyndon State College

Norwich University

Saint Michael's College

Universidad Metropolitana, PR

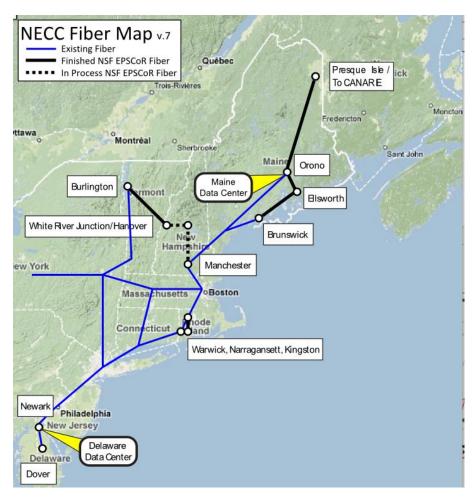
University of Puerto Rico, PR

Rhode Island- Specific Over Three Years

The VT EPSCoR Watershed Project hosted HS teams from ME, RI and DE at the Watershed Project Training Week, June 27, 2011 at St. Michael's College with Science Leader, Dr. Declan McCabe.

The participating High Schools for the 2010-2011 session were: Central Falls High School

3) Progress on **Program Elements** Year 3 (NECC Wide): Status of Network Connectivity-The upgraded fiber network is in place in Delaware. In Maine, the network has reached Canada and is connected to CANARIE. The Vermont fiber is complete to Albany and the New Hampshire border. In New Hampshire, the fiber build out is underway and is complete from UNH to Maine/Boston. The Rhode Island fiber network is complete. Details of these networks will be given in the individual state progress reports.



Of special Year 3 note: Maine Fiber Company held a celebratory event to mark their completion of the Three Ring Binder build out. Below is a link to local television coverage http://www.wlbz2.com/news/article/216796/3/Three-Ring-Binder-up-and-running-in-Maine

Leveraged opportunities and activities for NECC

The NECC has been designed to be highly leveraged. The first face-to-face meeting among INBRE PIs and EPSCoR PDs was held in Vermont in 2008, leading to a collaborative EPSCoR Track-2 proposal in January 2009 and simultaneous, complementary supplement requests to NIH NCRR in Spring 2009. In addition, RII C2 awards were made to Delaware and Rhode Island in September 2010 and to Vermont and Maine in September 2011. To date, NSF EPSCoR has funded \$10.75M in cyberinfrastructure improvements to NECC states in Track-2 and C2 awards.

There are \$8.6M in funds from the NIH NCRR and \$8.4M in funds from Track-2 to develop the fiber network, carry out cyber-enabled research and education, and other activities for broader impact and sustainability. Beyond these two funding sources, the stimulus funds to the NECC

states have added value to the fiber projects in particular. These funds are described in the report from each state.

Leveraging and Synergies with ARRA funding (in Millions)						
Agency	Program	Delaware	Maine	New	Rhode	Vermont
				Hampshire	Island	
NTIA	BTOP	10.9	25.4	65.9	21.7	51.7
USDA	RUS		1.3			122.4
Other					12.3	

Rhode Island specific connectivity and leveraging -

The RI Track 2 program is tightly linked to the RI NSF EPSCoR Track 1 program in every sense of the word. Track 1 staff support, funding, and effort have and will continue to contribute to the Track 2 project.

Rhode Island also recently received an NSF EPSCoR C2 award through Brown University. This award will provide even more advanced cyberinfrastructure in the Knowledge District of Providence, previously known at the Jewelry District from the time when Providence was the costume jewelry capital of the country.

There is coordination of all these EPSCoR mechanisms (Track 1, Track 2, C2) through support staff and leadership. Jennifer Specker is the Associate Project Director and now PI for Track 1 and is also a Co-PI on Track 2. Edward Hawrot is a Co-PI on Track 1 and Track 2 as well as the PI for C2. Garry Bozylinsky is the PI on Track 1 and a Co-PI on C2. Rhode Island EPSCoR is becoming more collaborative with the RI NIH INBRE program, directed by Professor Zahir Shaikh, through this Track 2 award. The close working relationship among these four key players has been instrumental in coordinating cyberinfrastructure activities. There are also expanding regional collaborations through the North East Cyberinfrastructure Consortium and North East Bioinformatics Collaborative. The advancements in cyberinfrastructure across Rhode Island through all these mechanisms will provide the fiber optic backbone for high level research that will surely be competitive for federal funding.

Region-wide Cyberinfrastructure-enabled science and engineering projects – Progress Over 3 Years

The Metagenomes of Cyanobacterial Blooms is a pilot project of the NECC designed to develop a baseline survey of species and genetic functional potential in toxic algal blooms that occur in fresh water lakes and ponds throughout the North East. As part of the project, NECC members have developed the expertise, infrastructure and collaborations necessary to carry out other projects of this scope. The distributed nature and scale of the project requires the efforts of several groups of people across the NECC for sample collection, sample preparation, sequencing, data management and analysis. These regional collaborations would have been unlikely without existing NECC partnerships. NECC members currently participating in the project are given in Table 1.

Samples from five water bodies in four states were collected over a fourteen-week period in the summer and fall of 2010. Over 170 one-liter samples were collected and processed at the DNA Sequencing Facility at the University of Vermont. Processing included filtration of bulk water and extraction of algae, algae counting by three methods and preparation for DNA sequencing at the University of Delaware.

The NECC Shared Data Centers (SDCs) are established and have been in production for over a year. The lead developer, Marc Farnum Rendino, has worked with engineers at the University of Delaware and the University of Maine to establish a redundant, live failover data center for sharing large data sets among NECC members and between NECC members and external collaborators. The SDC has been used to share and manage sequencing data from the Skate Genome project. It will play a key role in the management and sharing of DNA sequencing data from the metagenome project.

Metagenome Project Collaborators

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Water Sample	Sebasticook Lake, ME	Kristin Ditzler (UME)	
Collection		Jasmine Saros (UME)	
	Yawgoo & Trustom Ponds, RI	Linda Green (URI)	
	Lake Winnipesaukee, NH	Jeff Scholoss (UNH)	
		Jeff Haney (UNH)	
	Highgate Springs, VT	Pat Pearson (UVM)	
Laboratory		Tim Hunter (UVM)	
Processing		Scott Tighe (UVM)	
		Pat Pearson (UVM)	
DNA Sequencing		Bruce Kingham (UD)	
Bioinformatics &		James Vincent (UVM)	
Data Management		Marc Farnham Rendino (UVM &	
		UD)	
		Chelsea Mitchell (UVM)	
		Colin Delaney (SMC)	
		Shawn Polson (UD)	

UME = University of Maine; URI = University of Rhode Island; UNH = University of New Hampshire; UVM = University of Vermont; UD = University of Delaware; SMC = Saint Michael's College, Vermont

The Little Skate Genome Project:

The Little Skate and other elasmobranch fishes, such as the dogfish shark, have been informative model organisms for a variety of research fields. Of particular note are studies of kidney function and ion transport dating back to the 1920's that have advanced our understanding of renal physiology. A deeper understanding of genes and proteins involved in a shared biological process can be generated by comparing those from a widely used model organism (e.g., mouse or zebrafish) to the Little Skate.

At MDIBL, faculty are studying regeneration and have been comparing regenerative processes in a number of model organisms including zebrafish, Polypterus senegalus and axolotls (A. mexicanum). Several genes have been demonstrated previously to be important in regeneration

including genes that pattern tissues such as the homeobox transcription factor gene family. This gene family is very unusual as it is confined into four linked clusters (HOXA, HOXB, HOXC and HOXD) and the order of gene expression is the same as the order along the chromosomal regions. Using transcriptome sequence data from the Little Skate that pre-date the genome project, Mr. King found that none of the HOXC cluster genes were expressed during embryonic development and hypothesized that the cluster may have been deleted in elasmobranch fishes. Using the skate genome sequence, we confirmed that the cluster is indeed missing from the genome. Interestingly, the HOXC cluster has also been reported missing from the genome of another elasmobranch fish, the catshark (Scyilorhinus canicula) (Oulion et al., 2010 and Oulion et al., 2011).

The Little Skate Genome project has developed significant resources related to the genome and its annotation. Initial sequencing and assembly of the genome produced a rough draft sequence, totaling 2,962,365 contigs and 1,555,444,314 bp of skate genomic data. The Little Skate Genome assembly and completed mitochondria annotation have been deposited to the GenBank public repository. This has contributed to several high-impact scientific papers published in the Proceedings of National Academy of Sciences and a recent publication, led by Dr. Benjamin King at Mount Desert Island Biological Lab in Maine, "A natural deletion of the HoxC Cluster in elasmobranch fishes" in the journal Science in December 2011, and a Research Highlight, "Case of the missing cluster," in the journal Nature, also in December 2011.

References:

Oulion S, Debiais-Thibaud M, d'Aubenton-Carafa Y, Thermes C, Da Silva C, Bernard-Samain S, Gavory F, Wincker P, Mazan S, Casane D. Evolution of Hox gene clusters in gnathostomes: insights from a survey of a shark (Scyliorhinus canicula) transcriptome. Mol Biol Evol. 2010 Dec;27(12):2829-38.

Oulion S, Borday-Birraux V, Debiais-Thibaud M, Mazan S, Laurenti P, Casane D. Evolution of repeated structures along the body axis of jawed vertebrates, insights from the Scyliorhinus canicula Hox code. Evol Dev. 2011 May;13(3):247-59.

Publications resulting:

Schneider, I., I. Aneas, A.R. Gehrke, R.D. Dahn, M.A. Nobrega, and N.H. Shubin, Appendage expression driven by the Hoxd Global Control Region is an ancient gnathostome feature. Proceedings of National Academy of Sciences, USA, 2011. 108(31): p. 12782-6. PMCID:PMC3150877

King, B.L., J.A. Gillis, H.R. Carlisle, and R.D. Dahn, A natural deletion of the HoxC cluster in elasmobranch fishes. Science, 2011. 334(6062): p. 1517. PMCID:PMC3264428

Dr. Rebeka Merson (Rhode Island College) studies the Aryl Hydrocarbon Receptor (AHR) as it is a key transcription factor that is involved in cellular proliferation and differentiation and also specifically binds 2,3,7,8-tetrachlorodibenzo-p-dioxin, commonly known as dioxin. Using the skate genome sequence she has identified four AHR genes that have been studied previously in various shark species that have been useful in phylogenetic analysis of these proteins. She is

also assembling the intron and exon sequences for all the AHR genes so that she can identify conserved regulatory elements among skates and other species. The regulation of AHR genes is poorly understood and given the differences in gene copy number among different vertebrate classes, we seek to determine whether the function of these gene products is complementary, duplicative or novel by examining these conserved elements.

A dedicated genome portal, SkateBase (http://skatebase.org), and underlying infrastructure were developed to support ongoing annotation and genome work. Hosted by UD-CBCB, the SkateBase portal serves as a central hub for the Little Skate Genome project—both as a curation portal for collaborative annotation and as a public portal for project dissemination. The online resource provides project information and results to the larger scientific community, while also providing the needed infrastructure to drive the project's annotation and training activities. It currently provides a number of tools for file exchange, sequence analysis, genome visualization, and curation to support the NECC collaborative annotation and training. The SkateBase also provides public dissemination of research data, including the Little Skate Genome assembly and mitochondria annotation deposited to the GenBank.

Broader Impacts Vermont Specific Workshop Attendees Over Three Years:

Workshop I (May 2010)

James Vincent
Meriel Brooks
Elizabeth Dolci
Ryan Dundon
Olivia McGee
Ryan Joy
Miranda Lapierre

University of Vermont
Johnson State College
University of Vermont

Workshop II (October 1, 2010)

James Vincent University of Vermont
Karen Hinkle
Brian Cunniff University of Vermont
University of Vermont

Workshop III (May 23-27, 2011)

James Vincent University of Vermont Ryan Joy Johnson State College Benjamin Kirchner Johnson State College

Mitochondrial Annotation Workshop: James Vincent University of Vermont

Brian Cunniff University of Vermont

Cyber-enabled Research Awards Region-Wide over Three Years:

Regional Awards for Cyber-Enabled Research (RACER) are a pilot-award mechanism to initiate collaborative research on a small scale. Projects parallel to the metagenomics pilot project, related to water-related environmental research, bioinformatics or use of shared data facilities are given priority. A pre-proposal stage was used to allow investigators to identify potential

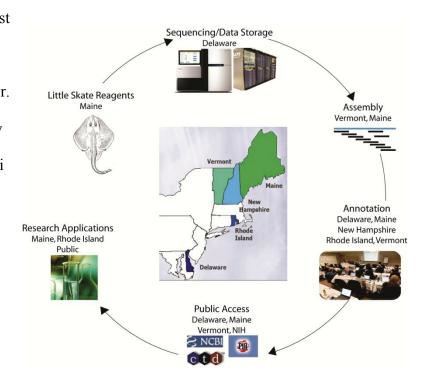
collaborations; proposals are required to involve a partnership between at least two jurisdictions. Merit review of proposals is conducted by a subset of the Water Research committee, with one representative from each jurisdiction. Vermont EPSCoR administered the proposal evaluation process.

In 2010, the first RACER award was made to Dr. Thomas Kelly at the University of New Hampshire and Dr. James Vincent of the University of Vermont for work on "An open-access, shared database resource for eukaryotic metagenetics research." This proposal establishes a database structure based upon the Community Cyberinfrastructure for Advanced Microbial Ecology Research and Analysis (CAMERA) framework, but customized for the needs of scientists studying eukaryotic metagenetics. The project uses the NECC network and data centers to serve the needs of the eukaryote research community to create a data repository and bioinformatics tools resource that addresses the unique challenges of metagenetics analysis for eukaryotic organisms.

In 2011, three RACER proposals were submitted; two awards were made to a collaborative effort between investigators. Dr. Julia Daly, University of Maine, and Dr. Lori LaPlant, St. Anselms College, NH, are developing a cyber-enabled Northeastern Monitored Lake Temperature (MeLT) Network. Dr. Benjamin King's, Mount Desert Island Biological Laboratory, and Dr. Kevin Peterson of Dartmouth College are focused on the discovery of microRNAs expressed in response to hypoxia in the estuarine fish, Fundulus heteroclitus. The projects use the NECC network and data centers to serve the needs of the research community to create a data repository and bioinformatics tools resource that addresses the unique challenges of metagenetics analysis.

Data Sharing

Due to the high-level of interest in the skate genome and metagenomics sequence data and the nature of the NECC collaboration, Mr. King and Dr. Mattingly of MDIBL developed a data access policy (http://www.necyberconsortiu m.org/?q=content/bioinformati cs-collective-data-accesspolicy) to clarify how these data can be shared and made public. The policy was reviewed and approved by the **NECC** Executive Committee. The spirit of the policy is to enhance research opportunities of investigators within the five NECC states during the sequencing,



assembly and annotation phases of the projects, and to gradually allow greater public access to the data as it moves through the analysis pipeline.

Using this policy, the bulk of the skate genome sequence data was made publicly available at the NCBI on December 16, 2011 as analysis of the initial genome assembly was described in Mr. King's Science publication (King et al, Science (2011)). Genome sequence reads were deposited to the NCBI Short Read Archive under accession number SRA026856 and the initial genome assembly deposited to GenBank under accession number AESE0000000000. The final assembly of the skate mitochondrial genome sequence was deposited to GenBank under accession number JQ034406 on Nov. 28, 2011. The annotation of this sequence was done collaboratively across the NECC states and published in Database (Wang et al, Database (2012)). The remainder of the skate genome sequence data are currently being analyzed to create a new genome assembly. The underlying genome sequence data and new genome assembly will be made publicly available following ongoing research.

Following the data sharing policy for the Little Skate, all data associated with the algal bloom metagenomics project is currently available through the NECC Shared Data Center. The raw sequencing data, as well as all analyses performed to date, are available to any researcher within the NECC. All sequencing data will be publicly released under NCBI Short Read Archive BioProject PRJNA176929. This is expected by the end of 2012 in anticipation of a manuscript in progress.

King BL, Gillis JA, Carlisle HR, Dahn RD. A natural deletion of the HoxC cluster in elasmobranch fishes. Science. 2011 Dec 16;334(6062):1517. PubMed PMID:22174244; PubMed Central PMCID: PMC3264428.

Wang Q, Arighi CN, King BL, Polson SW, Vincent J, Chen C, Huang H, Kingham BF, Page ST, Farnum Rendino M, Thomas WK, Udwary DW, Wu CH; the North East Bioinformatics Collaborative Curation Team. Community annotation and bioinformatics workforce development in concert--Little Skate Genome Annotation Workshops and Jamborees. Database (Oxford). 2012 Mar 20;2012(0):bar064. PubMed PMID: 22434832.

Diversity Plan and Workforce Development for NECC Over Three Years-This year marked the pilot year of the Watershed Project, a collaborative effort among the five EPSCoR jurisdictions, to leverage our outreach and workforce development programs. The Watershed Project was modeled after the Vermont EPSCoR Streams Project, which engages high school teams and undergraduates in watershed research. In its inaugural year, 1 high school team from RI and 1 high school team from DE joined 12 VT, 1 NY and 2 Puerto Rico high school teams for a week of training June 28 – July 2, 2010 at Saint Michael's College in Colchester, Vermont. These teams then returned to their home states existing watershed education programs where they integrated their training experience and monitored local streams. Seven undergraduate interns from Delaware and Rhode Island joined 13 Vermont and 10 Puerto Rican undergraduates for a week of training June 1 – June 5, 2010 in Vermont. All undergraduate students then conducted an internship (summer of academic year) within their jurisdictions. The Watershed Project Spring Symposium, April 26, 2011, marked the culmination of the program where participants presented the results of their research through 11

oral presentations and 27 poster presentations. In Year 3 of NECC, the participants had access to the Watershed Data on the website for use in modeling projects in their home states.

The Genome Annotation workshop was intended to inspire a new generation of bioinformaticians. The May 2010 workshop attracted 35 attendees to UD – 16 males and 19 females. The October 2011 work shop in MDIBL attracted 25 attendees (14 males, 11 females). 41 attended the workshop in UD in May 2011, with 29 males and 12 females.

There were 30 participants in the Mitochondrial Annotation Jamboree. Participants ranged from undergraduates to faculty and came from all five NECC states. There were 4 from DE; 1 from NH; 8 from ME; 16 from RI and 1 from VT (18 male, 12 female). (Two instructors from VT and DE were trained at the prior Skate GenomeAnnotation Workshops.) The Mitochondrial Annotation materials have been incorporated into an undergraduate course, 'Practical Tools for Molecular Sequence Analysis', offered at the University of Rhode Island.

Dissemination and Communication -

The communication and dissemination plan for the NECC included the following efforts:

Public dissemination:

Local print and web coverage extended beyond the NECC member states (VT, ME, NH, DE, RI) in Year 2 to coverage in the NCRR Reporter "Leveraged funds maximize the impact of biomedical and translational research at institutions across the country".

http://www.ncrr.nih.gov/publications/ncrr_reporter/fall2010/recovery_act.asp?p=all The NECC was one of three awards featured in the article with interviews from Karl Steiner (DE) and Judith Van Houten (VT)

VT hosted a press conference on October 28, 2010 with U.S. Senator Patrick Leahy. Coverage followed in print and broadcast media including the Associated Press, The Dartmouth (College) Pager, The Burlington Free Press, MSNBC, local television affiliates for NBC, ABC, CBS and Fox Timing of press conference coincided with the completion of one leg of the fiber project in Vermont Vermont Public Television ran video of the announcement so it is available for ondemand viewership. All media coverage is available on the VT NECC web site at http://www.uvm.edu/~epscor/necc/.

NECC website: The website has been a collaborative effort. Rhode Island EPSCoR office hosted the web site and maintained a wiki for users to edit the content. In 2011 the web site was redesigned for efficiency.

Google Analytics was added to the site to monitor the number of page hits and where those visitors originate. From 11 September 2012 through 4 October 4 2012, the NECC website had a total of 78 visits with a total view of 244 pages. The page views consisted of 32 Homepage views, 33 Final Reports page views, 21 Information Page views with the remainder of the views distributed between the remaining pages.66 (84%) of the website visits were from the United States with the majority of those coming from the East Coast. There were many visits from institutions outside the NECC and outside EPSCoR.

Communication among NECC Partners:

Each year, we held a meeting to review progress. Our third annual meeting was held on March 16, 2012 at the University of Delaware. We reviewed progress on the installation of fiber for the regional network, cyber-enabled research, workforce development and diversity, external engagement and sustainability. Dr. Sian Mooney represented the NSF EPSCoR office. Members of NIH National Center for Research Resources (NCRR) observed part



of the meeting by videoconferencing. Committees of the NECC met and reported to the group. Overall, we considered that we have made significant progress as an unprecedented consortium among five EPSCoR states. The conference agenda, list of participants, and minutes are attached in Appendix 1 of this report.

The NECC Year 2 Annual Meeting was hosted by Maine EPSCoR on March 15, 2011 at the University of Maine in Orono. Six states were represented (the five NECC states and a guest from Arkansas), with 41 participants including 7 faculty, 1 postdoc, 2 graduate students, 21 technical/professional staff, and 2 others from the private sector in attendance. In addition, NSF EPSCoR Program Director Jennifer Schopf was present in person, and NIH IDeA Program Director Fred Taylor, NIH Deputy Director Michael Sayre, plus 5 others from NIH participated via videoconferencing.

Regular NECC videoconferences of Executive Steering Committee and all other committees scheduled each month.

To address comments from our Program Officer in 2011 about the level of collaboration among NECC jurisdictions and participants:

The NECC participants have communicated extensively, mostly through videoconferencing, over the course of three years. The videoconferencing is used for regular executive committee meetings, technical committee meetings, weekly NEBC meetings, review panels for the RACER awards, conferences about progress of the research and outreach around the Little Skate Genome, water sampling and data analysis of the algal bloom metagenomes, and so on. We currently are meeting weekly about future grant opportunities to expand the collaborative research on water, sensors and sustainability – interests that cross all five of our states. Participants on these videoconferences include members from all five states.

The four RACER awards were made to collaborators from at least two NECC jurisdictions. In one case, there were researchers from 3 institutions and 2 states involved in the research.

The metagenomic, microbiome and Little Skate Genome projects are enormously collaborative. For the algal bloom metagenome, sampling was done by multiple researchers in four of the five states. Bioinformaticians from all five states divided up the jobs for these genomic analyses. Data Centers in Maine and Delaware are critical to this work. The researchers continue to access the data sets remotely for their work. Delaware also provides critical sequencing services that have generated the massive amounts of data that are at the heart of these projects.

In order to launch the shared data centers (SDCs), there was a great deal of work and communication of the Technical Committee members from all five states. The SDCs in Maine and Delaware worked intensively with Vermont's Dr. James Vincent and Mr. Marc Farnum-Rendino, who became a temporary employee of UD where he helped launch the data center in Delaware.

The broader impact programs also rely upon the energetic participation of members from all five NECC states. The annotation workshops have engaged students and faculty from all five states, and required the coordination and high level of commitment from the NEBC members from all five states.

While Vermont hosted the participants in the Watershed Project for training, all five states then worked with their undergraduates or high school teams to continue the water research in the context of their home state.

Last, the development of the fiber network in the NE required the coordinated submission of proposals to NSF and to NIH. There was a great deal of altruism in that the budgets did not divide the funds available by five; instead we based budgets on the most urgent needs for fiber, which meant that some states received less than one fifth of the budget.

Evaluation and Assessment Plan Over 3 Years-

Because funding for the NECC project is an admixture of funds from NIH NCRR and NSF EPSCoR funds, assessment and evaluation for the 5 NECC jurisdictions is done by a combination of INBRE and EPSCoR organizations. This flexibility allows NECC states to increase efficiency, avoids duplication of efforts and allows for efficient use of existing federal funds

Delaware: external reviews of the cyberinfrastructure efforts have been included as part of the regular INBRE and RII programs. On the INBRE side, the next External Advisory Board evaluation occurs in April 2011 and the INBRE AAAS review in Fall 2011. On the EPSCoR side, the next RII AAAS review will occur in Fall 2011.

Maine: evaluation via the INBRE External Advisory Committee will occur in August 2011 and by the AAAS in fall 2011. The EPSCoR Track-2 evaluation will occur as part of the Track-1 process.

New Hampshire: assessment of the fiber transmission for the southern route occurred in May 2011.

Rhode Island: INBRE supplement assessment occurred in 2010 and 2012.

Vermont EPSCoR worked with Dr. Joy Livingston, Flint Springs Associates, to perform formative assessment for participants in the Annotation Jamborees. (See appendix for the summary of the jamboree evaluations.)

Vermont: the AAAS panel in June 2011 provided formative assessment of the entire NECC program. This is part of the Vermont INBRE.

The AAAS report is included as an appendix. The general AAAS recommendations: Regional collaboration is working well; Collaboration relies upon interconnectivity of state; RACERs should continue; States should continue to monitor progress.

This AAAS evaluation of the NECC across the five states addresses the concern of our previous Program Officer about evaluation.

Sustainability Plan NECC Wide Over 3 Years-

At the annual meetings, we discussed the future of NECC and how to sustain it as an organization. Grant opportunities through a future Track-2 and DOE proposals were discussed at some length. The NECC executive committee will continue this conversation and planning.

Part of our approach to sustainability is to foster cyber-enabled research through collaborative research projects funded first through pilot funds that we call RACERs as described above. New collaborations around water, sensors, and sustainability and resilience are currently being designed. Some of the ideas and researchers involved come from the RACER process. Additional researchers and proposed research directions come from all of our five states. We continue to have videoconferences with these researchers every 2 weeks even after the end of the Track-2 grant.

Management and Coordination Plan NECC Wide Over 3 Years-

The NECC executive committee continues to meet through videoconferencing on a regular basis. The executive committee has held 8 videoconferences in the last year. These conferences helped us update each other on progress, address issues, and welcome new members of the committee. We took recommendations from the Water Research Committee on RACER awards and the selection of RACER awardees and approved the year 2 RFP. On January 6, our videoconference included Dr. Jennifer Schopf who discussed the annual report of progress for the NSF Track-2 grant.

We had the opportunity to present our progress on the fiber network and cyber-enabled research at three venues in Year 2:

October 4, 2010: Karl Steiner and Judith Van Houten presented progress on the network and Ben King presented the progress on the little skate genome at the NIH INBRE annual meeting in Bethesda, MD

October 8, 2010: Karl Steiner, Judith Van Houten and Jeff Letourneau presented the fiber progress and cyber-enabled NECC research at the NSF EPSCoR Cyberinfrastructure Workshop in Arlington Virginia

December 7, 2010: Judith Van Houten and Karl Steiner presented an over view of the NECC project to the EPSCoR/IDeA Foundation and Coalition meeting in Washington, DC February 9, 2011: Kelvin Chu and Judith Van Houten presented an overview of NECC to representatives of Sandia National Lab

August 12, 2011, NECC members organized a half-day workshop as part of the third Northeast Regional IDeA Conference, held at Salve Regina University in Newport, RI.

The other standing committees meet regularly, including the Technical Committee, Water Research Committee and NE Bioinformatics Collaborative. The Water Research Committee reviewed and recommended a RACER award in year 2 and the RFP for awards in Year 3 have been disseminated.

State Specific Unobligated Funds:

RI EPSCoR EPS-0918061

We have no unobligated funds remaining. This is the final report for this award.

APPENDIX 1:

NECC Year 3 Annual Meeting

Hosted by Delaware EPSCoR

March 16, 2012

Delaware Biotechnology Institute

University of Delaware, Newark, DE

2012 Annual NECC Meeting Friday, March 16, 2012

North East Cyberinfrastructure Consortium

Delaware Biotechnology Institute, University of Delaware

7:30 am Registration and Continental Breakfast

8:00 am Welcome and Introductions Karl Steiner, DE INBRE PI and EPSCoR Co-PI Judith Van Houten, VT EPSCoR PD and INBRE PI Siân Mooney, Program Director, NSF EPSCoR

8:15 am NECC Cyber Projects: Fiber and Data Centers (Panel Session – 5-minute presentations each)
New Hampshire Fiber Progress: Scott Valcourt, NH
Maine Fiber Progress and Data Center: Jeff Letourneau, ME
Rhode Island Fiber Progress and NECC Website: David Porter, RI
Vermont Fiber Progress: Kelvin Chu, VT
Delaware Cyber Progress and Data Center: Karl Steiner, DE

8:45 am NECC Cyber-enabled Collaborative Research Programs (10-minute presentations with 5 minutes Q&A)
NECC Little Skate Genome Project: Ben King, ME
NECC Metagenome Project: James Vincent, VT
NECC Sequencing Resources: Bruce Kingham, DE
NECC RACER Awards: Ben King, ME and Sudarshan Chawathe, ME
Cyber-enabled Environmental Sensor Research: Jennifer Specker, RI
Delaware Environmental Monitoring and Analysis Center: Dan Leathers, DE

10:15 am Break and Poster Session

10:30 am Workforce Development and Diversity (10-minute presentations each)
NECC Little Skate Annotation Jamborees: Cathy Wu, DE
NECC Watershed Project: Miranda Lescaze, VT; Amy Broadhurst, DE; Michelle Gregoire, NH; Vicky Nemeth, ME

10:50 am NECC Committee Meetings (Breakout Session #1) Northeast Bioinformatics Consortium (NEBC) Cyberinfrastructure Upgrades - Generation 2 Environmental Sensing and Analysis Other Research & Education Collaboration Opportunities

12:00 Lunch, Networking, Poster Session Poster Session in DBI Lobby

12:45 pm Tour of Delaware Biotechnology Institute Facilities Center for Bioinformatics and Computational Biology, Shawn Polson, DE Sequencing and Genotyping Center, Bruce Kingham, DE Bioimaging Center, Kirk Czymmek, DE

1:15 pm Feedback from Breakout Groups

1:45pm NECC Committee Meetings (Breakout Session #2) Northeast Bioinformatics Consortium (NEBC) Cyberinfrastructure Upgrades - Generation 2 Environmental Sensing and Analysis Other Research & Education Collaboration Opportunities

2:45pm Break and Poster Session

3:00 pm NECC Evaluation and Assessment: Executive Committee Report: Kelvin Chu, VT Delaware NECC Evaluation Plans: Leslie Cooksy, DE

3:30 pm Planning Ahead – The Next Steps Assessment Discussion Key Accomplishments under NECC Plans for Additional Collaborative Research Projects

4:30 pm Meeting Adjourned

2012 Annual NECC Meeting Attendees March 16, 2012

Last Name	First Name	Title/Position	Institution/Organization
Broadhurst	Amy	Assistant Director/Delaware EPSCoR PA	University of Delaware, Delaware Environmental Institute
Callahan	Christina	Environmental Informaticist, DEOS	University of Delaware
Chawathe	Sudarshan	Associate Professor, Computer Sciences	University of Maine
Chu	Kelvin	VT EPSCoR Associate Project Director	University of Vermont
Cousins	Stephen	Supercomputer Engineer/Administrator	University of Maine
Clemins	Patrick	Cyber Specialist, VT EPSCoR	University of Vermont
Gamache	Lillian	VT EPSCoR Project Coordinator	University of Vermont
Gregoire	Michelle	Program Manager	New Hampshire EPSCoR
Grim	Daniel	Executive Director, IT, Networking, Systems Services	University of Delaware
Hand	Patricia	PI, Maine INBRE	Mount Desert Island Biological Laboratory
Jacobson	Carl	Vice President, Information Technologies	University of Delaware
King	Benjamin	Staff Scientist	Mount Desert Island Biological Laboratory
Kingham	Bruce	Director, Sequencing and Genotyping Core	University of Delaware
Leathers	Daniel	Director, Delaware Earth Observing System	University of Delaware
Lescaze	Miranda	VT EPSCoR CWDD and Streams Project Director	University of Vermont
Letourneau	Jeff	Executive Director, Networkmaine	University of Maine System
Meacham	Steven	Program Director	National Science Foundation
Mooney	Sian	Program Director	National Science Foundation
Nemeth	Vicki	Director of Research Administration & Maine EPSCoR	University of Maine

Polson	Shawn	Assistant Professor/ Bioinformatics Core Coord.	University of Delaware
Porter	David	Director, Media & Technology Services	University of Rhode Island
Sacher	Richard	Associate Director, IT- Client Support & Services	University of Delaware
Sine	Patricia	Director, IT-Client Support & Services	University of Delaware
Segee	Bruce	Technical Director, Maine Supercomputer	University of Maine
Specker	Jennifer	Associate Project Director, Rhode Island NSF	University of Rhode Island
Steiner	Karl	Senior Associate Provost for Research Development	University of Delaware
Thomas	Kelley	Hubbard Professor in Genomics and Director Hubbard Center for Genomics Studies	University of New Hampshire
Todd	David	Associate Vice President/CIO	University of Vermont
Valcourt	Scott	Director, Project Management & Consulting Services	University of New Hampshire
Van Houten	Judith	VT EPSCoR Project Director	University of Vermont
Vincent	James	Director, Bioinformatics Core, Vermont Genetics Network	University of Vermont
Wilson	Kate	Information Technologist	University of Rhode Island
Wu	Cathy	Director, Center for Bioinformatics and Computational Biology and	University of Delaware

NECC Annual Meeting University of Delaware Delaware Biotechnology Institute March 15/16, 2012

North East Cyberinfrastructure Consortium

			15
Evaluation Sheet (35 Total)	Very Satisfied	Satisfied	Dissatisfied
Please rate your overall satisfaction with the NECC Meeting	16	8	0
Please rate your overall satisfaction with the format of the NECC Meeting (i.e presentations and break-out sessions, tours)	16	8	0
Please rate your satisfaction with the Session on Cyber Projects: Fiber and Data Centers	15	9	0
Please rate your satisfaction with the Session on Collaborative Research Programs	20	4	0
Please rate your satisfaction with the Session on Workforce Development and Diversity	19	5	0
Please rate your satisfaction with the Tour of the Delaware Biotechnology Institute	22	2	0
Please rate your satisfaction with the Session on Evaluation and Assessment	14	9	1
Please rate your satisfaction with the Session on Next Steps	10	12	2
Please rate your overall satisfaction with the location of the NECC Meeting (UD - Delaware Biotechnology Institute)	18	6	0
Please rate your overall satisfaction with the Accommodations for the NECC Meeting	14	10	0

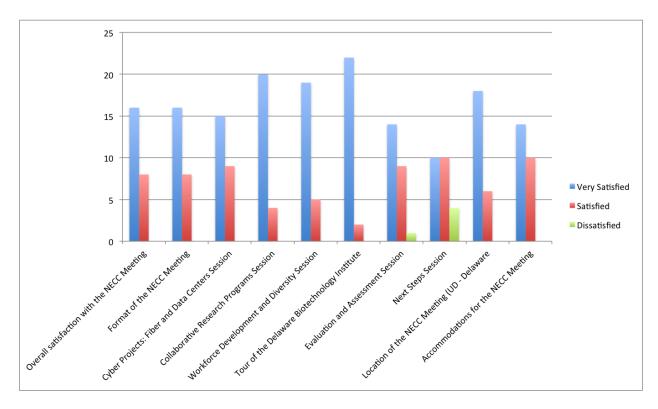


Fig 8: Graphical results of 2012 3rd Annual NECC Meeting evaluation indicate a successful event.

APPENDIX 2: Outcome Report – Little Skate Workshop

Outcome Report of the Little Skate Workshop provided by DE EPSCoR June 2012

The sequencing and annotation of the little skate (Leucoraja erinacea) genome has provided a venue for promoting research collaboration, bioinformatics infrastructure development, as well as bioinformatics training opportunities in our region. Several annotation workshops and jamborees hosted by NEBC have provided training to students and investigators in genome sequencing, annotation, and analysis. The SkateBase (http://skatebase.org) website has been developed to support this training activity and serve as a central portal for collaborative annotation and project dissemination.

To date 56 trainees have participated in three workshops, receiving both theoretical and hands-on training. An additional series of virtual distributed jamborees involved 29 trainees, who learned critical bioinformatics skills while annotating mitochondrial genome features. The project has produced many tools to support community genome annotation, data sharing, and dissemination. By coupling education and scientific objectives, this project has not only imparted important bioinformatics knowledge, but has already contributed to multiple high-impact publications.

We are applying the physical/virtual infrastructure and lessons learned from these activities to enhance and streamline the genome annotation workflow and expand our training activities. Feedback from participants in all three workshops was very positive overall. The feedback from each workshop has improved subsequent workshops, providing for a better learning experience for participants, such as shorter lectures on background material coupled with more extensive hands-on activity. Indeed coupling such hands-on training with annotation has proved very successful, fostering better understanding of the tools taught in lectures. The hands-on exercises with real-world problems provoked deeper thinking and strengthened understanding of abstract bioinformatics concepts.

During the first workshop hosted in Delaware, the participants were asked to fill out a survey form on-line at the end of each day. This format allowed the workshop organizers to adjust the lecture material and hands-on activities for the following day accordingly. For the third workshop, the survey was distributed on the final day with 13 participant completing survey forms. Almost all the participants agreed that the workshop provided them with new knowledge about the subject matter and taught valuable skills that they would be able to apply in their work. Overall, the workshop was considered valuable by all the participants.

Through this process of hosting and evaluating workshops and jamborees we have gained critical insights into efficiently hosting productive workshops and jamborees. Many of the lessons learned involve methods for encouraging participation in the workshops, providing adequate support (training materials and technical support) for hands-on activities, and promoting scientific utility and contribution beyond the workshops. Some of the recommendations and observations are described below.

Participation. i) if students are involved, it is important to carefully select the dates of the workshop to avoid conflicts with regular semester schedules, if possible avoid having the workshop during regular semesters; ii) for broader community participation it is important to offer incentives. In our case, some of these were full funding to attend the workshops including travel and lodging, free advanced training in bioinformatics, visits to state-of-art sequencing

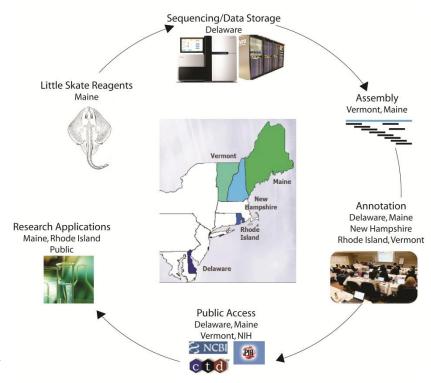
facilities, opportunity to disseminate participants work via poster presentations and interaction with multidisciplinary researchers, and a certificate at the end of the workshops.

Support. It is critical to the success of the annotation workshops and jamborees for the diverse participants that training materials include tutorials and clear annotation guidelines, as well as intuitive web-based annotation interface with analysis and visualization tools.

Scientific utility and contribution beyond the workshops. To stimulate community usage and contributions, the workshop training materials (e.g. SkateBase tools) are being integrated into the educational curricula across institutions to engage students through independent research or special topics courses. The direct integration of genome annotation into regular biological sciences courses provides effective means for student training and participation.

APPENDIX 4: NECC Highlight – NSF EPS# 0918284

Data Sharing Due to the high-level of interest in the skate genome, metagenomics sequence data and the nature of the North East Consortium (NECC) collaboration (ME, NH, DE, VT, RI), Mr. Ben King and Dr. Carolyn Mattingly of Mount Desert Island **Biological Laboratory** (MDIBL) developed a data access policy (http://www.necyberconsorti um.org/?q=content/bioinform atics-collective-data-access-



policy) to clarify how these data can be shared and made public. The policy was reviewed and approved by the NECC Executive Committee. The spirit of the policy is to enhance research opportunities of investigators within the five NECC states during the sequencing, assembly and annotation phases of the projects, and to gradually allow greater public access to the data as it moves through the analysis pipeline.

Using this policy, the bulk of the skate genome sequence data was made publicly available at the National Center for Biotechnology Information (NCBI) on December 16, 2011 as analysis of the initial genome assembly was described in Mr. King's Science publication (King et al, Science (2011)). Genome sequence reads were deposited to the NCBI Short Read Archive under accession number SRA026856 and the initial genome assembly deposited to GenBank under accession number AESE0000000000. The final assembly of the skate mitochondrial genome sequence was deposited to GenBank under accession number JQ034406 on Nov. 28, 2011. The annotation of this sequence was done collaboratively across the NECC states and published in Database (Wang et al, Database (2012)). The remainder of the skate genome sequence data are currently being analyzed to create a new genome assembly. The underlying genome sequence data and new genome assembly will be made publicly available following ongoing research.

Following the data sharing policy for the Little Skate, all data associated with the algal bloom metagenomics project is currently available through the NECC Shared Data Center (SDC). The raw sequencing data, as well as all analyses performed to date, are available to any researcher within the NECC. All sequencing data will be publicly released under NCBI Short Read Archive BioProject PRJNA176929. This is expected by the end of 2012 in anticipation of a manuscript in progress.

*Wang Q, Arighi CN, King BL, Polson SW, Vincent J, Chen C, Huang H, Kingham BF, Page ST, Farnum Rendino M, Thomas WK, Udwary DW, Wu CH; the North East

Bioinformatics Collaborative Curation Team. Community annotation and bioinformatics workforce development in concert--Little Skate Genome Annotation Workshops and Jamborees. Database (Oxford). 2012 Mar 20;2012(0):bar064. PubMed PMID: 22434832. *Image created by Qinghua Wang wangq@dbi.udel.edu and published in this article